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SAVINGS GOALS PLANNER

NAME(S)

MONTH

TOTAL I CAN SAVE PER MONTH

Goal	Priority	Target	Saved	Deadline	Months left	Needed / month	I will save / month
Totals							

Budget minus contributions (spare / short)	

If the total needed exceeds what you can save, push a deadline out, lower a target, or drop a low-priority goal, in that order. Fully fund the emergency fund and any goal with a hard date (a bill, a deposit) before the wants. Keep each goal in its own account or bucket so a withdrawal for one does not quietly drain another.

DECISIONS AND CHANGES THIS MONTH