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MY NET WORTH

NAME

DATE

What I own

Asset	Value
Cash, checking and savings	
Retirement accounts	
Investments	
Home (what it would sell for)	
Vehicles (what they would sell for)	
Other property and valuables	
Money people owe me	
Other	

Total I own	

What I owe

Debt	Balance
Mortgage	
Car loans	
Student loans	
Credit cards	
Other loans	
Other debts	

Total I owe	
MY NET WORTH	

Net worth one year ago

Goal for next year