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CAR INSURANCE RENEWAL REVIEW

INSURER / POLICY NO.	RENEWAL DATE	LAST PREMIUM	RENEWAL PREMIUM	CHANGE

What changed this year

Item	Changed?	Details	Told insurer?	Effect on pr
Vehicles (added, sold, paid off)	❑		❑	
Drivers (added, removed, teen licensed)	❑		❑	
Annual mileage / commute	❑		❑	
Address or garaging	❑		❑	
Claims or tickets	❑		❑	
Credit or marital status	❑		❑	
Home / renters policy (bundle)	❑		❑	
Car value (collision still worth it?)	❑		❑	

Does the coverage still fit?

Coverage	Current	Keep	Change to	Why
Liability limits		❑		
Collision deductible		❑		
Comprehensive deductible		❑		
Uninsured motorist		❑		
Rental / roadside		❑		
Discounts applied		❑		

DECISION

❑ Renew as is
❑ Renew with changes above
❑ Get 2-3 quotes (comparison sheet)
❑ Ask current insurer to re-rate
❑ Increase in premium over 10%: shop

Action and deadline _____

Reviewed by _____ Date _____